



Resident Individuals – Documents Required for KYC

All documents have to be self-attested by the Client – each 2 sets required

1. Passport size Photographs – Photographs to be affixed on the Application and Signature to be affixed partially on the document and partially on the Photograph
2. Income Tax P A N Card Copy
3. Address proof - Copy of Passport or Aadhar copy or telephone bill or Driving License
4. Nominee photo

For Joint accounts:

- Second holder's self-attested ID and address proof – each 2 sets required.
- Joint Address Declaration for Bank (attached)
- PMS Agreement and POA should be signed by both the Holders

Note:

1. 35 Signatures on PMS Application form
2. On Page Number 34 of the PMS Application Form, the Client should write in his/her own hand the following:

“I have understood the fees computation / charges structure”.